

Saint Louis
BUSINESS DEVELOPMENT FUND

APPLICATION FOR INVESTMENT

I. BACKGROUND INFORMATION

A. COMPANY INFORMATION

Company Name _____

Company Address _____

City _____ State _____ Zip _____

Phone () _____ Fax () _____

NAICS Code _____ Year Established _____ Fed. ID No. _____

Referred by _____

B. Contact Name _____

Email Address _____

C. Name of each owner	% owned	Social Security Number	Date of Birth
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

D.	Organization	Contact Person	Phone
Bank of Account	_____	_____	_____
Accountant	_____	_____	_____
Lawyer	_____	_____	_____

E. Corporate Officers:

_____	_____
(President)	(Secretary)
_____	_____
(Vice President)	(Treasurer)

D. Has the company, any affiliates, or any officers of the company ever been involved in bankruptcy proceedings?
_____ Yes _____ No

If yes, please explain:

E. Is the company or any officer of the company involved in any pending lawsuits? _____ Yes _____ No

If yes, please explain:

IV. ATTACHMENTS

_____ **Brief History and Description of Business.** Suggested maximum 1-2 pages.

_____ **Historical.** Balance sheet, profit & loss statement, company tax returns, and statement of cash flows for last three years. Include accountant's opinion letter and any schedules and notes to financial statements.

_____ **Current.** IF most recent year-end statement is over sixty days old, attach current balance sheet, profit & loss statements, and statement of cash flows.

_____ **Business Debt Schedule.**

_____ **Consolidating Statements.** If the applicant has related companies, submit consolidating year-end balance sheets and income statements for the last three fiscal years and the current period.

_____ **Future.** Profit & loss projections, and balance sheet projections, for next two fiscal years.

_____ **Personal Tax Returns,** for last three (3) years of each 20%-or-more owner.

_____ **Resume** for each 20%-or-more owner and any other key people. A paragraph or two is sufficient.

_____ **Personal Financial Statement for each 20%-or-more owner.**

_____ **Application Fee.** Enclose a check payable to the Saint Louis Business Development Fund.

_____ **Completed Business Plan.** Required if business has been in existence for one year or less.

V. EQUAL OPPORTUNITY LENDER

The Saint Louis Business Development Fund (SLBDF) is an equal opportunity lender. We make investments to all qualified applicants regardless of race, creed, nationality or gender.

VI. CONFIDENTIAL CREDIT AND PERSONAL BACKGROUND REPORT

The SLBDF will, at its expense, obtain a credit report and personal background check on the applicant(s). The SLBDF will comply with all provisions of the Fair Credit Reporting Act (15 USC 1681 et seq.). The SLBDF will not disclose any part of any credit report or background check to anyone except SLBDF members and staff.

VII. FEES

1. Application Fee:
 - Applicants requesting up to \$250,000: \$500
 - Applicants requesting \$251,000 to \$500,000: \$1,000The application fee is non-refundable and due at time application is submitted.
2. Origination Fee of 3% of the investment amount.. Due at the time the applicant accepts the terms and conditions of the SLBDF investment;
3. Closing costs of \$300, minimum. Can be greater depending upon the complexity of the closing. Can be added to the amount invested; and
4. Success Fees. Compensation to SLBDF for a) the relative risk taken by SLBDF' and b) SLBDF's contribution to the enhanced value of the client company. The success fee is payable with the company's last payment.

BANK RELEASE/CERTIFICATION/AUTHORIZATION

I/We authorize the Saint Louis Business Development Fund to exchange with the bank of account or the bank participating in this project any information relevant to this application or subsequent loan.

I/We authorize the Saint Louis Business Development Fund, at its expense, obtain a credit report and that the SLBDF will comply with all provisions of the Fair Credit Reporting Act (15 USC 1681 et. seq) and that the SLBDF will not disclose any part of any credit report to anyone except SLBDF staff and those involved in the application review process.

I/We hereby certify that the information contained on this application form as well as the material included as attachments to this document are correct to the best of my/our knowledge.

I/We hereby certify that I/we have read, understand, and agree to the terms and conditions of the Saint Louis Business Development Fund Program.

Company

Signature

Send completed application, attachments and application fee to:

**Richard Palank
Saint Louis Business Development Fund
121 South Meramec, Suite 900
Clayton, MO 63105**

September, 2007